European
Green Transition

Building a Critical Infrastructure & Renewable Services Business

(AIM:EGT)

November 2026





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AIM: EGT EUROPEAN GREEN TRANSITION PLC

Building a fast-growing critical infrastructure & renewable services business

Medium term target - £50 million revenue and double-digit EBITDA margin

Critical Infrastructure

Non-discretionary services for energy, renewables & critical infrastructure

Recurring Revenue

Long-term contracts delivering predictable, repeatable revenues

Long-Term Growth

Resilient multi-year services that keep critical networks operational

Capital Light

Targeting strong free cash flow generation with low capital intensity

Strategic M&A

Disciplined bolt-ons funded from existing cash resources

Progressive Dividend

Committed to progressive dividend – 5% growth pa

£7.5m

Oversubscribed fundraise

Upsized · March 2026

Debt free

M&A funded from existing cash

Scope for modest debt facility

£27m

Market capitalisation

As at 23 October 2026

SIGNIFICANT SHAREHOLDERS

Cathal Friel	11.5%
Roaring Water	9.3%
Premier Miton	8.99%

EGT's Wind Services Acquisition

Transformational acquisition – Q1 2026

Transformational Acquisition

Wind Services business acquired in February 2026 at an attractive multiple

£3.5m

cash-free, debt free

Strong H1 Revenue Performance

Group revenue of £6.8m in four months since completion – £8.6m for 6-month period*

£8.6m

H1 revenue*

Balance Sheet Strength

£7.5m fundraise contributed to strong cash position providing opportunity for organic and M&A growth

£5.8m

Cash as at 30 June 2026

Significant Repowering Opportunity

Heads of terms signed with 69 clients, plus c.280 qualified prospects amongst existing clients

£126m

Qualified pipeline



*6-month period to 30 June 2026

EGT’s Wind Services Business

O&M coverage across the UK and Ireland

900+

Turbines under service

Multi-brand

Endurance, Vestas, WTN, NPS

O&M

Servicing, major component & repowering

80

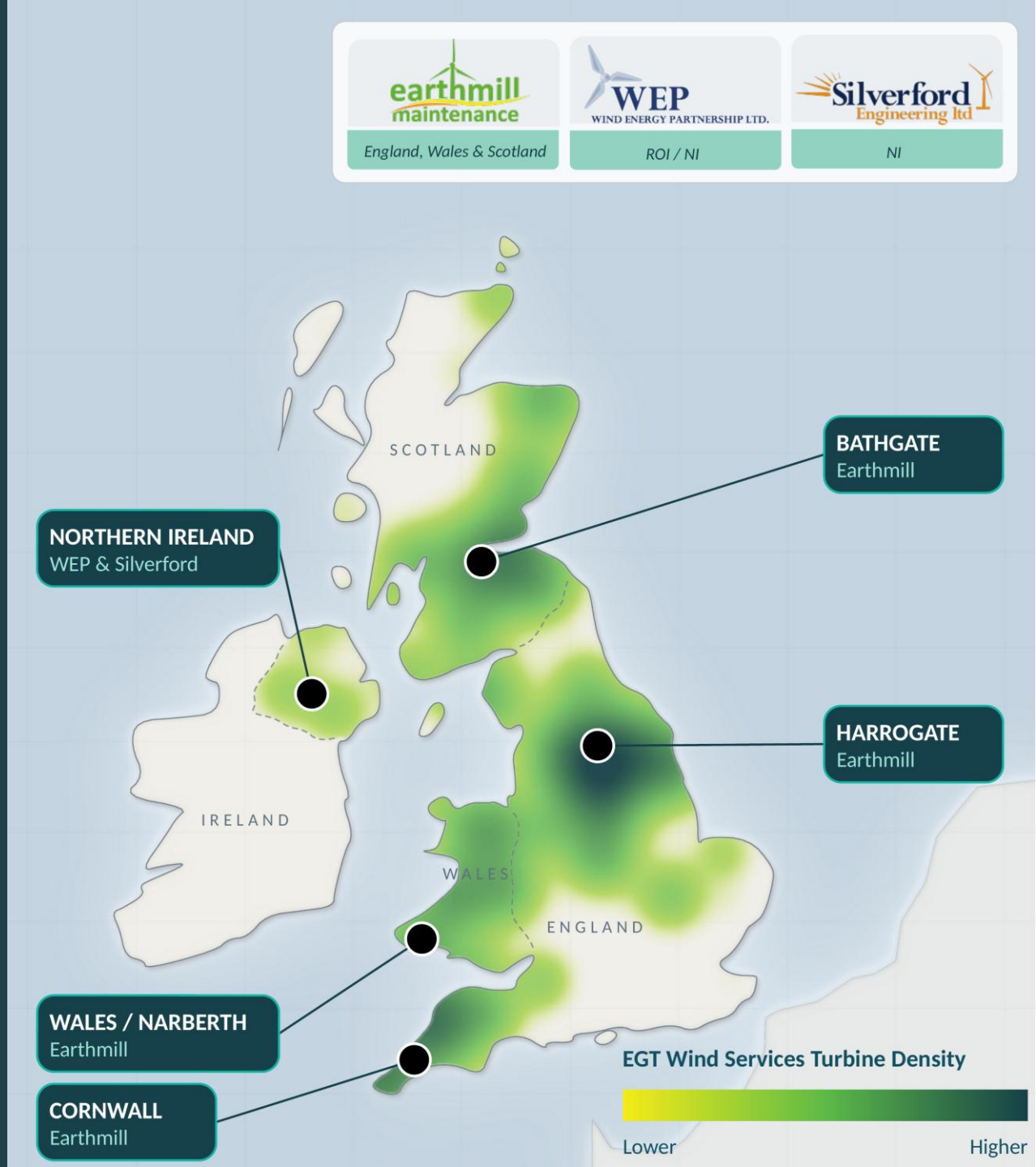
Operational team

5

Locations across UK & Ireland

24/7

Monitoring, analytics & reporting



Repowering

A key growth driver with strong demand across the UK market

WHAT IS REPOWERING

Repowering upgrades ageing turbines and materially lifts energy output

WHY REPOWERING CREATES VALUE

01 Higher output, stronger returns per asset

02 Reuses existing sites and grid connections

03 Protects feed-in tariff & ROC subsidy revenues for turbine owners

04 Adds 15–20 years to an asset’s life



Earthmill Repowering Case Study

2×

REPOWERING DOUBLED ANNUAL GENERATION

937,000 kWh a year, up from 440,000 kWh

CHALLENGE Severe storm damage caused catastrophic failure of a Vergnet 250kW turbine; the owner needed a fast, financially viable return to generation

SOLUTION Full repowering with a refurbished Vestas V47, downrated from 660kW to 250kW to match grid limits

OUTCOME Retained the full FiT, avoided grid upgrades and more than doubled annual generation



£388,000/yr

Annual revenue

from £176,000/yr

3.5 years

Payback period

plus ~3.5 further years of FiT revenue

2 years

Warranty

OEM-backed warranty included

15–20 years

Asset life extension

typical from repowering

Repowering – A £126m Pipeline Opportunity

PIPELINE CONVERSION*

~280 Qualified prospects across existing client base



69 Heads of terms signed



c.25% of prospects converted to date

33 Planning approvals granted



23 Projects commenced



11 Repowers complete



WHY NOW: MARKET DRIVERS

- Positive UK Government policy change
- Geopolitical volatility & energy security
- Ageing turbine fleet
- Maximise FiT and ROC revenues
- Deployment targets – 30GW by 2030

Each repower converts into a multi-year O&M revenue stream

Anemos Analytics

79% interest in an advanced condition monitoring & predictive software platform

24/7 monitoring

Real-time condition monitoring

136 turbines

Under contract as at 30 September 2026

Asset life extension

Large addressable market of post-OEM warranty turbines



Key Operational Milestones & Near-Term Growth Drivers

OPERATIONAL MILESTONES

94-turbine Drax renewal

Revenue visibility to 2031

New Cornwall base

Faster South-West engineer deployment

CWE contract for Anemos

8 Vestas turbines with institutional client

NEAR-TERM GROWTH DRIVERS

500+ Vestas turbines

c.50 sub-1MW sites leaving OEM warranty

Battery storage partnership

New commercial opportunities

PPA partnership with PPAYA

Renewable PPAs for Earthmill customers

Investment Case: Targeting £50m Revenue & Double Digit EBITDA Margins

ESTABLISHED CORE BUSINESS

900+

Onshore turbines served across the UK & Ireland

£8.6m	Wind Services revenue in H1 2026
£5.8m	Group cash at 30 June 2026
Debt-free	Balance sheet at 30 June 2026
£17–18m	2026 Wind Services revenue expectation*

EXPANSION **1**

Organic growth & service expansion

- Sub-1MW wind farms – 500+ Vestas turbines
- Larger institutional client base
- Condition monitoring – Anemos Analytics
- Battery & optimisation partnership
- PPAya PPA partnership

REPOWERING **2**

Repowering conversion & delivery

- £126m opportunity
- ~280 qualified leads
- 69 heads of terms signed
- 23 projects commenced
- 11 repowers completed
- Financing partnerships
- Expansion beyond client base

M&A **3**

Disciplined M&A strategy

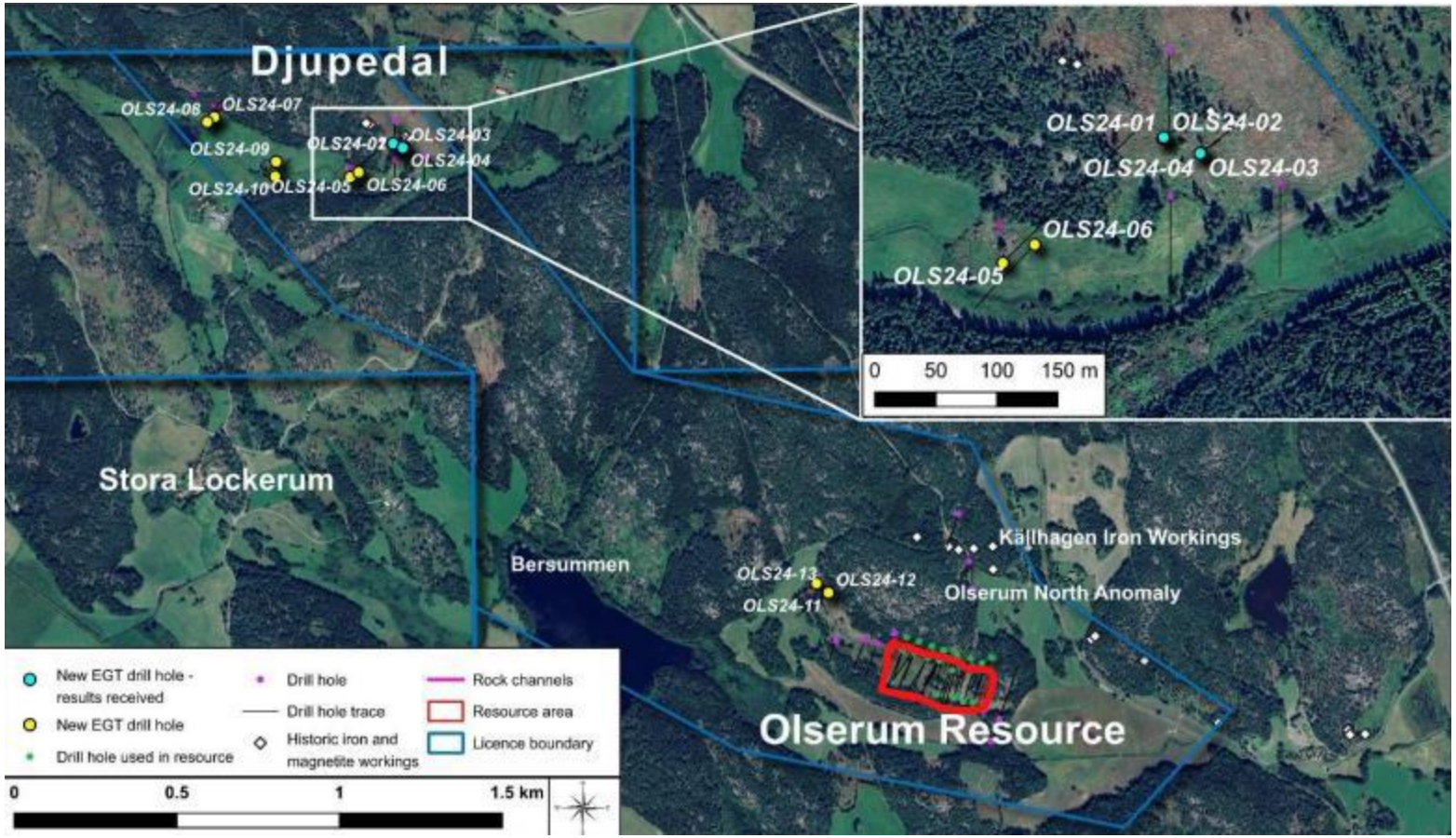
- Pipeline of bolt-ons
- Broaden capabilities & geographic footprint
- Funded from existing cash resources
- Critical infrastructure
- Renewable services
- Grid & electrical services

Focused on delivery of the medium-term target of £50 million revenue and double-digit EBITDA margin


Questions

Olserum | European REE Project

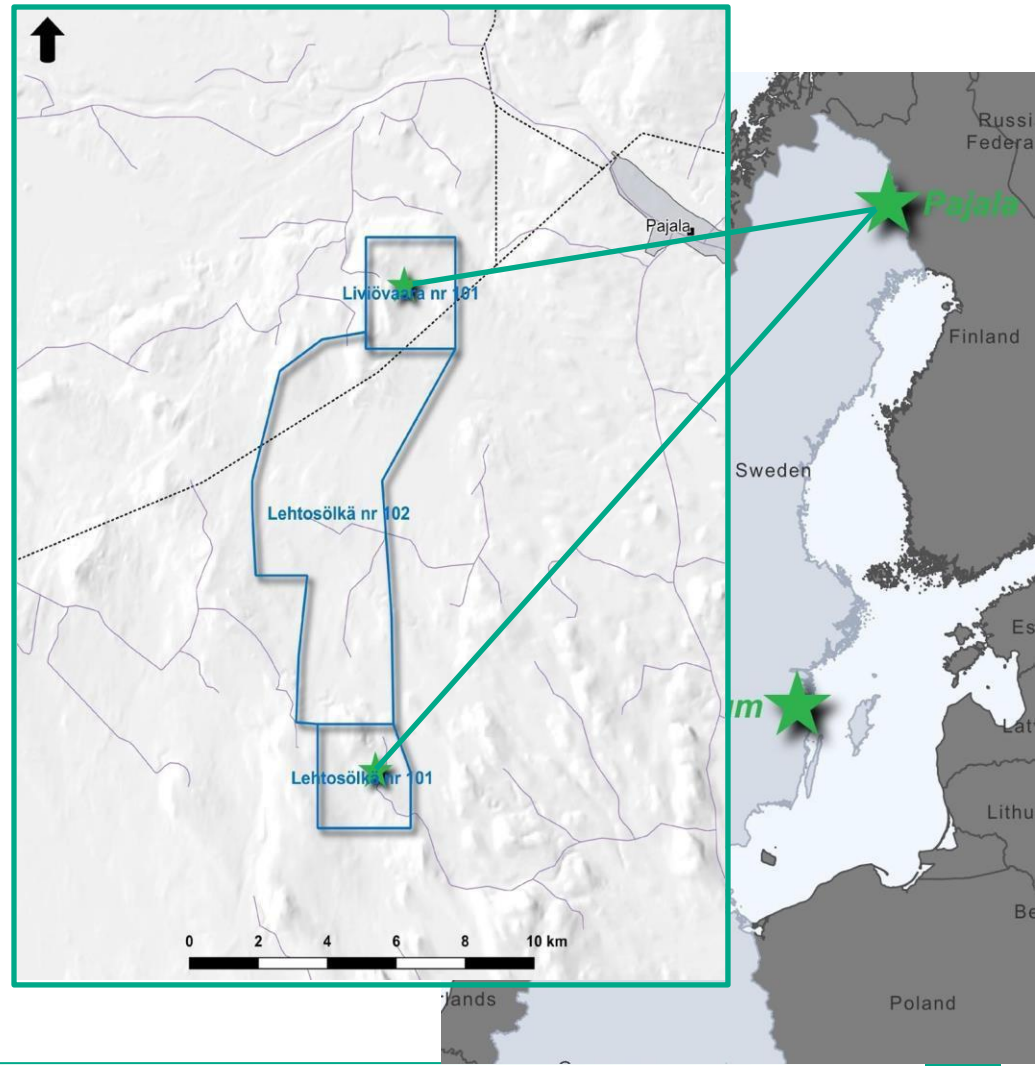
- Located in southern Sweden and **100% owned by EGT**
- Designated as a Project of '**National Interest**' for REEs with historic resource estimate
- 1,500m drill program in 2024 **confirms district scale REE system**
- **Project is de-risked** for incoming acquirer/partner
- Roadmap to obtaining **25-year mining licence**
- **Positive metallurgical results**
- **Key licenses** extended **to June 2029**
- Currently **no active REE mine** in Europe presenting a huge opportunity
- Monetisation discussions ongoing



Olserum drill hole map showing EGT drill holes from 2024 drill programme

Pajala | Copper & Graphite Project

- **Confirmed copper & graphite zones** from historic drilling in a poorly explored permit area of 51.17 km²
- Well-established mining regions with **abundant renewable energy** and close to infrastructure and transport
- **Exciting copper potential at Liviovaara**
  - Potential for **IOCG copper target**
  - **Significant copper mineralisation** across several holes
  - **Anglo American drilled 9 holes** for a total of 1,769m intersecting interesting grades of copper
    - e.g. 10.75m @ 0.5% Cu and 310 ppm Co (hole 01LIV009)
- **Strong copper market supporting ongoing monetisation discussions** with third parties for sale or partnership



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